



Investment Direction Form

Public Employees' Retirement Fund

State Form 48970 (R1/6-99)

Approved by the State Board of Accounts 1998

Member's Name: First, Middle, (Maiden), Last		Member's Social Security Number	
Member's Address: Street	City	State	ZIP

You have the right to change your investment direction at any time while you maintain a balance in your Annuity Savings Account. However, you may do so only once every twelve (12) months, to take effect on the first day of the next calendar quarter (January 1, April 1, July 1, or October 1). This form must be received at least thirty (30) days prior to the date it is to take effect. If you leave PERF-covered employment, and leave your money with the Fund, you still retain the right to direct the investment of your account.

This form revokes and replaces all previously selected investment directions. You must list all of your investment directions and the percentages must total 100%, or it will be returned. Investments may only be made in increments of 10%. This form must be signed in order to take effect.

Your investment options can only be changed by filing this form with PERF at the following address:

Public Employees' Retirement Fund
143 West Market Street
Suite 500
Indianapolis, IN 46204

According to the IRS Code, Section 6041(A), this agency is required to obtain your Social Security Number. This form cannot be processed without it.

If you have not received a confirmation notice within 3 weeks of mailing this form, please call the Investment Call Center at 888-526-1687, then press 2.

Social Security Number

	10%	20%	30%	40%	50%	60%	70%	80%	90%	100%
Guaranteed Fund	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Money Market Fund	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bond Fund	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
S&P 500 Index Fund	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
US Small Companies Stock Fund	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The total of all selections must equal 100%

I revoke any previous investment directions and hereby direct the above investments, effective this date.

Member's Signature

Date